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E-Filed on 10/13/09

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,¹

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,²

USA SECURITIES, LLC,³ Debtors.

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR²
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

NOTICE OF ERRATA TO THIRTEENTH OMNIBUS OBJECTION OF USACM LIQUIDATING TRUST TO DOUBLE COUNTED CLAIMS

Date of Hearing: October 19, 2009

Time of Hearing: 3:00 p.m.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 1. The USACM Liquidating Trust (the “USACM Trust”) filed its Thirteenth
2 Omnibus Objection of USACM Liquidating Trust to Double Counted Claims
3 (“Objection”) [DE 7519] on September 18, 2009.

4 2. The Trust has determined that its counsel failed to electronically file a
5 complete copy of the Notice of Hearing Regarding the Thirteenth Omnibus Objection of
6 USACM Liquidating Trust to Double-Counted Claims (“Notice”) [DE 7520]; it only filed
7 Exhibit A to the Notice. Thus, the copy filed with the Court is incomplete.

8 3. To correct the record, a complete copy of the Notice and Exhibit A thereto is
9 attached hereto as **Exhibit 1**.

10 4. The Direct Lenders affected by the Objection and Notice were properly
11 noticed with a complete copy of the Objection⁴ and Notice on September 18, 2009. This is
12 demonstrated by the certificate of service attached to the Objection and Notice. Counsel
13 also verified with the file clerk who served the Objection and Notice, that he mailed each
14 affected Direct Lender a complete copy of the Objection and Notice, with appropriate
15 exhibit.

16 Dated: October 13, 2009.

LEWIS AND ROCA LLP

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⁴ The Direct Lenders only received that portion of Exhibit A that related to their specific claim.